

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

# 2 Allen L. Funch, Jr. Living Trust Case No. 08CEPR01217

Attorney

Docker, William F (for James M. Bell – Successor Trustee/Petitioner)

Seventh Account Current and Report of Trustee, and Petition for its Settlement, and for

Allowance of Trustee's Fees [Prob. C. 17200(b)(5) and (9)]

DOD: 07/24/07			JAMES M. BELL, sole surviving Successor	NEEDS/PROBLEMS/COMMENTS:
			Trustee, is Petitioner. (Successor Co-	
			Trustee G. Thomas Caswell, Jr. is	
			deceased.)	
Co	ont. from		Account period: <b>01/01/14 - 12/31/14</b>	
	Aff.Sub.Wit.		·	
✓	Verified		Accounting - \$989,946.14 Beginning POH - \$964,766.44	
	Inventory		Beginning POH - \$964,766.44	
	PTC		Ending POH - <b>\$899,895.91</b> (\$186,506.91 is cash)	
	Not.Cred.		(\$100,300.91 is Cash)	
<b>✓</b>	Notice of		Trustee - <b>\$7,075.00</b>	
	Hrg		(3/4 of 1% of \$943,687.59 market value of	
✓	Aff.Mail	w/	Trust Assets)	
	Aff.Pub.		Attorney - <b>Not requested</b>	
	Sp.Ntc.		(\$1,672.63 disbursed for attorney fees	
	Pers.Serv.		during 2014)	
	Conf.		Ç ,	
	Screen		Petitioner prays for an Order:	
	Letters		Settling, allowing and approving the	
	Duties/Supp		Seventh Account and Report of the Trustee;	
	Objections		2. Ratifying, confirming and approving	
	Video		all acts and transactions of the Trustee	
	Receipt		relating to the matters reflected in the	
	CI Report		Account and Report; and	
	9202		3. Authorizing and directing the Trustee	
<b>✓</b>	Order		to pay himself compensation for services rendered during the period of	
<u> </u>	Aff. Posting		the Account and Report in the sum of	Reviewed by: JF
<b> </b>	Status Rpt	<u> </u>	\$7,075.00.	<b>Reviewed on:</b> 04/23/15
<u> </u>	UCCJEA		1. 1	Updates:
<u> </u>	Citation			Recommendation:
	FTB Notice			File 2 - Funch

## 3 Glenn Waehner (Estate)

Case No. 11CEPR00220

Atty Herold, Kim M. (for Susan O. Waehner – Executor/Petitioner)

First and Final Report of Status of Administration upon Waiver of Account and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Compensation; for Reimbursement of Costs Advanced; and for Final Distribution

DOD: 02/14/11	SUSAN O. WAEHNER, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD. 02/14/11	303AN O. WALIINER, EXECUTOR, IS I CHINOTICE.	NEEDS/TROBLEMS/COMMENTS.
	Accounting is waived.	
Cont. from	1 & A - \$2,494,868.70	
Aff.Sub.Wit.	POH - <b>\$1,302,260.00</b> (\$50,260.00 is cash)	
✓ Verified	is casily	
✓ Inventory	Executor - <b>waived</b>	
✓ PTC		
✓ Not.Cred.	Attorney - \$37,948.69 (statutory)	
✓ Notice of	Costs - <b>\$1,377.50</b> (certified	
Hrg	copies, filing fees, publication fees)	
✓ Aff.Mail	- Copies, IIII 19 100s, positication 100s,	
Aff.Pub.	Distribution, pursuant to decedents will, is to:	
Sp.Ntc.		
Pers.Serv.	Susan O. Waehner - 50% community property interest the in the following:	
Conf.	Wells Fargo Money Market Acct. xx5291	
Screen	100 shares of common stock of Brook Hill	
<b>Letters</b> 04/28/11	Development, Inc., a New York	
Duties/Supp	Corporation	
Objections	<ul> <li>Vacation Ownership Interest in Ocean</li> <li>View Resort Villas Condominium</li> </ul>	
Video	Vacation Ownership Interest in Newport	
Receipt	Coast Villas	
CI Report		
<b>√</b> 9202		
✓ Order		
Aff. Posting	 	Reviewed by: JF
Status Rpt	<u> </u>	<b>Reviewed on:</b> 04/23/15
UCCJEA		Updates:
Citation  ✓ FTB Notice	4	Recommendation: SUBMITTED
L LIR NOTICE		File 3 - Waehner

Atty

Donaldson, Larry A. (for Kenneth Roberts – Administrator)

Status Hearing Re: Issue of Removal or Bond Increase

DC	D: 02/24/2012	KENNETH ROBERTS, was appointed Administrator with	NEEDS/PROBLEMS/
		full IAEA and with bond set at <b>\$20,000.00</b> on	COMMENTS:
		10/18/2012.	AA:
		Minute Order of 03/00/0015 and this Start is Lippain a	Minute Order of 03/10/2015:
Со	nt. from 031015	Minute Order of 03/02/2015 set this Status Hearing regarding Issue of Removal or Bond Increase. Minute	The Court instructs Mr. Donaldson to do no further
	Aff.Sub.Wit.	Order states the accounting has been filed and set for	work on the trust.
	Verified	03/10. Counsel and his client are admonished that	Work of the host.
		removal is possible due to lack of progress in this matter.	
	Inventory	, , , , , , , , , , , , , , , , , , ,	
	PTC	Status Hearing Statement filed 03/04/2015 states a First	
	Not.Cred.	Account was filed on behalf of the Administrator with	
	Notice of Hrg	the Court and notices were sent to appropriate parties.	
	Aff.Mail	The hearing on the First Account is scheduled for	
	Aff.Pub.	03/10/2015. On 03/03/2015 a notice of non-delivery was received for the Notice sent to Christina Roberts	
	Sp.Ntc.	Trustee of the Jennifer Roberts Special Needs Trust. Mr.	
	Pers.Serv.	Donaldson states he has not received any other	
	Conf. Screen	notices of non-delivery including the one sent to	
	Letters	Jennifer Roberts at the same address as the one sent to	
	Duties/Supp	Christina Roberts, Trustee and the one sent to the	
	Objections	attorney for the Trustee, J. Stanley Teixeira. Since the	
	Video	last Court hearing on the Estate the Administrator	
	Receipt	checked with the mortgage of the real property, (Decedent's house) in the estate. The mortgage	
	CI Report	holder, Suntrust Mortgage told the Administrator that	
	9202	they would not extend a loan to the Beneficiaries since	
	Order	neither is employed. The mortgage holder did agree	
	Aff. Posting	to leave the current loan on the real property in place if	Reviewed by: LV
1	Status Rpt	the real property was placed in a trust with the Jessica	Reviewed on: 04/23/2015
H	UCCJEA	Roberts Special Needs Trust of Jennifer Roberts named as beneficiaries of the Trust for the real property with the	Updates:
	Citation	Administrator named as Trustee.	Recommendation:
	FTB Notice	7 diffilialistrator flatfica as frestee.	File 4A – Roberts
	1 ID MORCE	Mr. Donaldson has drafted a trust placing the	THE 4A - NODELIS
		Decedent's house in the trust with the administrator	
		Kenneth as Trustee and Jessica Roberts and Christina	
		Roberts as Trustee of the Special Needs Trust for Jennifer	
		Roberts as the beneficiaries of that trust. Assuming that	
		this disposition of the real property is acceptable to the	
		Court. Mr. Donaldson states he will prepare the	
		Second and Final Account for the Administrator within	
		three weeks. He state he is getting help from another	
		attorney on putting together the Final Account in the format required by the Court.	
<u> </u>		TOTTICH TEQUIES BY THE COURT.	

Donaldson, Larry A. (for Kenneth Roberts – Administrator)

First Account

riisi Accouni				
DOD: 02/24/2012	KENNETH ROBERTS, Administrator with full	NEEDS/PROBLEMS/COMMENTS:		
	IAEA and bond set at \$20,000.00, is petitioner.	Minute Order of 03/10/2015: Matter continued in order to cure defects.		
C	Account period 02/24/2012 – 11/04/2014	Based on this Examiner's quick and cursory		
Cont. from 031015		review of the Accounting, the deficiencies		
Aff.Sub.Wit.	Accounting - \$?	with the pleadings, include, but are not		
✓ Verified	Beginning POH - \$129,764.97 Ending - \$123,040.13	limited to the following:		
Inventory	<b>V120,040.10</b>	1. Accounting does not balance. Need		
PTC		Amended Accounting.		
Not.Cred.		2. The narrative of the petition goes		
Notice of X		between Conservator and		
Hrg		Administrator. Need clarification.		
Aff.Mail X		3. Schedule C includes unusual items		
Aff.Pub.		entitled "loans to Estate from Ken		
Sp.Ntc.		Roberts" but does not provide		
Pers.Serv.		explanation as to those items.		
Conf.		4. Need Notice of Hearing.		
Screen				
Letters		5. Need notice to the following:		
Duties/Supp		<ul><li>Jessica A. Roberts</li><li>Jennifer Roberts</li></ul>		
Objections		<ul><li>Germiller Roberts</li><li>Christen Roberts</li></ul>		
Video				
Receipt		Need Notice to Lisa Horton, Attorney     representing Christina Roberts, Trustee of		
CI Report		the Jennifer Roberts Special Needs Trust		
9202 Order ×		pursuant to the Request for Special		
		Notice filed 02/19/2015.		
		7. Need Order.		
Aff. Posting		Reviewed by: LV		
Status Rpt		Reviewed on: 04/23/2015		
UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 4B - Roberts		
		AD.		

**4B** 

Troy Dewayne Phillips (Estate)

Marshall, Jared C. (for Richard Dewayne Phillips – Administrator) Status Hearing Re: Filing of the Inventory and Appraisal

	ND: 02/14/12	RICHARD DEWAYNE PHILLIPS, father, was	NEEDS/PROBLEMS/COMMENTS:
DOD: 02/14/12		appointed Administrator with Full IAEA and	NEEDS/FROBLEMS/COMMENTS.
-		without bond on 12/04/12.	OEE CALENDAD
		<b> </b>	OFF CALENDAR
		Minute Order from hearing on 12/04/12 set	Court vacated this status
	ont. from 042613,	this matter for status regarding filing of the Inventory & Appraisal.	hearing on 01/15/15; next
07	<u> 2514, 011515</u>	inveniory & Applaisal.	status hearing set for
	Aff.Sub.Wit.	<b>Status Report filed 01/08/15</b> by Richard	08/20/15 at 9:00am
	Verified	Dewayne Phillips, states: On 04/15/13,	00, 20, 10 01, 7,000111
	Inventory	Petitioner, in his capacity as personal	CONTINUED FROM 07/25/14
	PTC	representative of decedent's estate, filed a complaint against the County of Fresno	
	Not.Cred.	and other defendants in United States	<ol> <li>Need Inventory &amp;</li> </ol>
	Notice of	District Court, Eastern District of California,	Appraisal.
	Hrg	alleging violation of the decedent's civil	
	Aff.Mail	rights. The lawsuit is based on the fact that decedent was murdered while in custody	
	Aff.Pub.	of Fresno County. The complaint was filed	
-		by Anthony Boskovich, Esq. of the Law	
-	Sp.Ntc.	Office of Anthony Boskovich in association	
	Pers.Serv.	with the law firm of Bode & Grenier, LLP.	
	Conf.	On 06/11/13, the County of Fresno filed a Motion to Dismiss the lawsuit. On 12/03/13,	
-	Screen	the Court granted the motion in part and	
	Letters	denied the motion in part. On 12/13/13,	
-	Duties/Supp	the parties appeared before the Court for	
	Objections	a scheduling conference. At that time, the	
	Video	lawsuit was set for jury trial on 02/24/15. On 12/31/13, Petitioner filed a First Amended	
	Receipt	Complaint against all defendants,	
	CI Report	including the County of Fresno. On	
	9202	07/14/14, the parties submitted a stipulation	
	Order	modifying the Court's prior scheduling order. Under the terms of the stipulation,	
	Aff. Posting	trial has been continued to 06/23/15. The	Reviewed by: JF
	Status Rpt	defendants hired attorney James D.	<b>Reviewed on:</b> 04/21/15
	UCCJEA	Weakley and James Arendt on 07/24/14.	Updates:
	Citation	On 10/16/14 the trial court entered an order extending discovery deadlines	Recommendation:
	FTB Notice	through 03/12/15. At this time there are no	File 5 – Phillips
		assets in the Decedent's estate except for	·
		the causes of action currently being	
		litigated in federal court. Petitioner	
		requests the Court set a further status	
		conference in August or September 2015.	
		Order Approving Contingency Fee	
		Agreement was filed 08/15/13.	

## Yvette C. Greenberg (CONS/PE) Case No. 13CEPR00137

Helon, Marvin T. (Court appointed attorney for Conservatee)

6

Atty

Petition for Allowance of Fees to Attorney for Conservatee and Discharge of Attorney/Declaration of Marvin T. Helon in Support of Petition

			MARVIN T. HELON, Petitioner, was court appointed to represent the	NEEDS/PROBLEMS/COMMENTS:
			Conservatee on 4/17/14.	
	Aff.Sub.Wit.		The Public Guardian was appointed as Conservator of the Person and Estate on 12/10/14.	
~	Verified			
	Inventory		Petitioner requests fees in connection	
	PTC		with the representation of the Conservatee.	
	Not.Cred.			
~	Notice of		Petitioner asks that he be paid from the	
-	Hrg		conservatorship estate for approx. 21.31 hours @ \$300/hr or \$6,063.00, plus	
Ě	Aff.Mail	W	costs of \$435.00 as the filing fee for this	
-	Aff.Pub.		petition, a total of \$6,498.00.	
	Sp.Ntc.		·	
	Pers.Serv.		Service are itemized by date and	
	Conf. Screen		include review of file, correspondence	
	Letters		with parties, conference with Conservatee and attorneys,	
	Duties/Supp		attendance at hearing, etc.	
	Objections			
	Video		Petitioner states the purposes for which	
	Receipt		counsel was appointed have been addressed and concluded and it is	
	CI Report		now appropriate to fix compensation	
	9202		and for Petitioner to be discharged as	
~	Order		the attorney for the Conservatee.	
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Greenburg

# 7 Vashti Winchester, Trenton Adams & Tamaiya Adams (GUARD/P)

Case No. 13CEPR00617

# Atty Bush, Hilda (proper – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Trenton, 1	TEMPORARY EXPIRES 04/28/15	NEEDS/PROBLEMS/COMMENTS:
Tamaiya, 5 mos.	HILDA BUSH, paternal aunt, is Petitioner.  Father: JOHN MICHAEL ADAMS – Personally served on 11/13/14	CONTINUED FROM 03/10/15 Minute Order from 03/10/15 states: Petitioner requests continuance to complete service on the siblings. Mr. Adams, father of the minors,
Cont. from 012015, 031015	Mother: <b>NOVELL BROWN</b> – Personally served on 11/25/14	represents that his father, Tom Kyle, is deceased and his mother, Francis Adams, is in a care facility.
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  ✓ Aff.Mail w/o  Aff.Pub.	Paternal grandfather: TOM KYLE – deceased Paternal grandmother: FRANCES ADAMS – Served by mail on 03/14/15 with Notice of Hearing only  Maternal grandfather: Deceased Maternal grandmother: CLOTILDE BROWN - Deceased	This petition pertains to Trenton & Tamaiya Adams only. Luella Douglas, maternal cousin, was appointed successor guardian of Vashti Winchester on 10/27/14. Clotilde Brown, maternal grandmother, was previously appointed as guardian of both Vashti and Trenton on 09/25/13; however, Ms. Brown passed away on 07/07/14.
Sp.Ntc.  ✓ Pers.Serv. w/  ✓ Conf. Screen  ✓ Letters ✓ Duties/Supp  Objections  Video	Siblings: TAMARA ADAMS (34), TONYA ADAMS (32), TRAVIS ADAMS (31), QUENTESSAH EQUARTE (20); LASHAYRA WILLIAMS (19), WESTLEY WILLIAMS (17), SAHUANNA WILLIAMS (14) – all served by mail with Notice of Hearing only on 03/14/15  Petitioner states [see Petition for details]	1. Proofs of service filed 03/17/15, indicate that Notice of Hearing was served on the paternal grandmother and siblings on 03/14/15, but does not state that a copy of the Petition for Appointment of Guardian of the Person was served as required pursuant to Probate Code § 1511.
Receipt  ✓ CI Report  9202  ✓ Order	Court Investigator Jennifer Young filed a report on 01/12/15.	
Aff. Posting Status Rpt  ✓ UCCJEA		Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation:
Citation FTB Notice		File 7 – Winchester & Adams

### 8 Nola Lee Graham (Estate) Case No. 13CEPR00775

Atty

Guerrero, Danielle R. (for Marc Graham – Executor – Petitioner)

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services; and Reimbursement of Costs Advanced by Attorney (Prob. C. 10810, 10830, 10951, 3900)

DOD: 11/21/13		MARC GRAHAM, Son and Executor	NEEDS/PROBLEMS/COMMENTS:
		without IAEA without bond, is Petitioner.	Petitioner sold the estate real
		Datitionaria a resident of Chandler A7	property and distributed the
		Petitioner is a resident of Chandler, AZ.	proceeds without authority in
		Accounting is waived.	violation of the IAEA and Probate
	Aff.Sub.Wit.		Code §11640. The Court may require additional information or
~	Verified	I&A: \$200,000.00 (real property located	accounting pursuant to Probate
~	Inventory	at 753 E. Sample in Fresno)	Code §10950, and/or may strike
>	PTC	POH: \$0	any language in the order confirming and approving the acts
>	Not.Cred.	Τ ΟΠ. ΦΟ	and transactions of the petitioner.
~	Notice of Hrg	Petitioner states he believed he had	
~	Aff.Mail	IAEA authority and sold the estate real	Attorney Guerrero requests     compensation on an hourly basis,
	Aff.Pub.	property on 5/22/14 and divided the	but does not provide an itemized
	Sp.Ntc.	proceeds between himself and his brother, Kenneth Graham, the only	statement of services. The Court
	Pers.Serv.	other heir. Kenneth Graham consented	may require further information.
	Conf. Screen	to the sale, and the sale was for	
<b>&gt;</b>	<b>Letters</b> 11/22/13	\$195,000.00, which is 97.5% of the	
	Duties/Supp	appraised value within one year.	
	Objections	Although the sale was procedurally improper, no creditors were left unpaid	
	Video	and the cash was distributed equally to	
	Receipt	both beneficiaries. Receipt filed 3/24/15	
	CI Report	indicates receipt by Marc Graham and	
~	9202	Kenneth Graham of \$97,500.00 each.	
~	Order	Evacutor (Statutory): Waived	
-	Aff. Posting	Executor (Statutory): Waived	Reviewed by: skc
	Status Rpt	Attorney: \$1,800.00 (Less than statutory,	Reviewed on: 4/23/15
-	UCCJEA	computed at an hourly rate as set forth	Updates:
-	Citation	in Exhibit A, for 6 attorney hours plus 2	Recommendation:
*	FTB Notice	estimated hours for appearance at this	File 8 - Graham
		hearing @ \$225/hr.)	
		Costs: \$435.00 (filing fee)	
		2000 \$ 100100 (9 100)	

#### Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)Case No. 9 Atty

Jackson, Bobbie D. (Pro Per – Petitioner – Mother)

**Petition for Visitation** 

De	von, 15		BOBBIE D. JACKSON, mother, is petitioner.	NEEDS/PROBLEMS/
Khamile, 7			, , , , , , , , , , , , , , , , , , , ,	COMMENTS:
Titus, 4			VELICIA LEE JACKSON, maternal aunt, was appointed	
			guardian on 11/20/2013. Personally served on	Minute Order of
Со	nt. from 03171:	5	02/21/2015	03/17/2015: Examiner notes handed in open
	Aff.Sub.Wit.		Father (of Devon): <b>ANTHONY FISHER,</b> Declaration of Due	court; continued to allow
1	Verified		Diligence filed 04/13/2015	time for defects to be
	Inventor.		Father (Khamile & Titus): <b>ORLANDO WATSON</b> , Declaration	cured. Parties advise that
	Inventory PTC		of Due Diligence filed 04/13/2015	the minor Devon is residing with his mother instead of
	Not.Cred.			the guardian. The Court
			Paternal Grandfather: Unknown	orders the Court
<b>√</b>	Notice of Hrg		Paternal Grandmother: Shirley Beckham, served by mail	Investigator to investigate
1	Aff.Mail	w/o	on 0410/2015	the whereabouts and well-
<b>*</b>		···, ·	A A substantial Construction of Substantial Construction o	being of each of the minor
	Aff.Pub.		Maternal Grandfather: Delores L. Jackson, Deceased	and report back to the Court. For the record, the
	Sp.Ntc.		Maternal Grandmother: Bobbie Ray Jackson, Deceased	paternal grandmother is
	Pers.Serv.		Deceased	Shirley Beckham and the
	Conf.		<b>Petitioner states:</b> she is their mother and wants visiting	paternal grandfather is
	Screen	l I	rights to stay the weekend with her. She states her sister is	unknown.
	Letters		denying her, stating she does not approve to bring them	
	Duties/Supp		to her address. Petitioner states she only has temporary	Places are additional
	Objections		custody of the children until she was released. She states	<u>Please see additional</u> <u>page</u>
	Video		the petitioner has kept the children from her during her	<u>page</u>
	Receipt	l I	prison term. Petitioner states that her case does not	
	CI Report		have anything to do with her children that they were in	
	9202		her custody before she was sentenced and has not lost	
	Order	n/a	her rights to her children. Petitioner loves her children	<b>D</b> • • • • • • • • • • • • • • • • • • •
	Aff. Posting		very much and misses them. She states she has had not	Reviewed by: LV
	Status Rpt		communication with the children for 21 months.	Reviewed on: 04/23/2015
	UCCJEA		Petitioner states the guardian is willing to give her Devon Fisher, the 15 year old, but not her babies. Petitioner	Updates:
	Citation FTB Notice		states she is a changed person, she has paid for her	Recommendation: File 9 – Fisher & Watson
	FIB NOICE		mistakes during drug use, she goes to program every	rile 7 – risher & Walson
			day and can show proof, her parole approves of her	
			address and guardian should too. She states her date of	
			release was 12/26/2014.	
			Please see additional page	

13CEPR00827

# 9 (additional page) Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)

#### Case No. 13CEPR00827

Attached to Petition are letters addressed to Petitioner from a Michelle (unclear who this is), and Velicia, guardian.

#### **Needs/Problems/Comments:**

#### **Court Investigator to Provide:**

- 1) Supplemental Report pursuant to Minute Order of 03/17/2015
- 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Anthony Fisher (Devon's Father) Unless the Court dispenses with Notice

**Note:** Declaration of Due Diligence filed 04/13/2015 states that the petitioner spoke to Mary Beckham, father's sister, who states she has not seen nor talked to the father in 5 months.

• Orlando Watson (Khamile & Titus Father) Unless the Court dispenses with Notice

**Note:** Declaration of Due Diligence filed 04/13/2015 states that the father is homeless. Petitioner heard from friends that he was seen in the area of 1585 N. West Ave near the Circle K store. Petitioner was not able to locate him in that area.

Paternal Grandfather (Unknown)

Ethan Presley Betner (GUARD/E)
Betner, Nicholas (Pro Per – Guardian – Petitioner) Atty Atty Betner, Heidi (Pro Per – Guardian – Petitioner)

1) First Account of Guardian of Funds; and 2) Petition Requesting Approval of Accounting

,	Account of Guardian of Funds, and 2) Felinon	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
Cont. from 031715		Amended First Account filed 4-20-15 is set for hearing on 5-28-15.
Aff.Sub.Wit.		Serior flearing on 3-20-13.
✓ Verified ×		
Inventory		
PTC		
Not.Cred.		
Notice of X		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202 ✓ Order		
Olaci		Poviowed by: ske
Aff. Posting		Reviewed by: skc Reviewed on: 4-23-15
Status Rpt UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Betner
I ID ROILCE		11

12

## Atty Kruthers, Heather H. (for Public Guardian, Conservator of the Person and Estate)

Probate Status Hearing Re: Filing Inventory and Appraisal

Г	Probate status Hearing Re: Filing Inventory and Appraisal					
		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:			
		Conservator of the Person on 2/10/2014;				
		Letters issued on 2/20/2014.	OFF CALENDAR			
	ont. from 011315,	PUBLIC GUARDIAN was appointed	Inventory and Appraisal filed			
	2415	Conscivator of the Estate of 10/20/2014,	3/25/2015.			
02		First Amended Letters reflecting	0,20,2010.			
	Aff.Sub.Wit.	appointment as Conservator of the Person				
	Verified	and Estate issued on 9/2/2014.				
1	Inventory	T.,, , , , , , , , , , , , , , , , , , ,				
Ě	<u> </u>	Minute Order dated 8/26/2014 from the				
	PTC	hearing on the Public Guardian's Petition				
	Not.Cred.	for Appointment of Probate Conservator of				
	Notice of	the Estate set this hearing on 1/13/2015 for				
	Hrg	filing of the Inventory and Appraisal.				
	Aff.Mail	<b>7.</b> , , , , , , , , , , , , , , , , , , ,				
	Aff.Pub.	Notes for background:				
		On 2/10/2014, the Public Guardian was				
<b> </b>	Sp.Ntc.	appointed the Conservator of the				
<b> </b>	Pers.Serv.	Person of the Conservatee with medical				
	Conf.	powers;				
	Screen	Conservatee's son, ALBERT ROUSSEAU,				
	Letters	had filed a petition for his daughter,				
	Duties/Supp	ANDREA ROUSSEAU, to become				
	<b>Objections</b>	Conservator, and it was denied;				
	Video	Since 2/11/2014 the Public Guardian				
	Receipt	has been acting as Conservator of the				
	CI Report	Person, coordinating Conservatee's care providers;				
	9202	Prior to the Public Guardian's				
	Order	appointment as Conservator of the				
	Aff. Posting	Estate, Albert and the Conservatee's	Reviewed by: LEG			
	Status Rpt	other son, <b>JEAN ROUSSEAU</b> , as Co-	<b>Reviewed on:</b> 4/23/15			
	UCCJEA	Trustees, had been managing the	Updates:			
	Citation	estate assets, the majority of which are	Recommendation:			
	FTB Notice	primarily held in the LIZIBET E. ROUSSEAU	File 12 - Rousseau			
		LIVING TRUST.				
Щ	<u> </u>					

LeVan, Nancy J. (for Susan Brown – Trustee)

Probate Status Hearing Re: First Filing Account

	SUSAN BROWN was appointed as the Trustee of the 2013 Walter Edward	NEEDS/PROBLEMS/CO
	Eastwood Revocable Trust pursuant to Order for Substituted Judgment entered	Minute Order of 03/1 represents that all ne
	8-20-13 in Conservatorship Case No.	information has no b
Cont. from 031015	12CEPR00922.	that the accounting
Aff.Sub.Wit.		account; she reques
Verified	On 1-28-14, at the hearing on the First	petition is filed 2 cou
Inventory	and Final Account of Conservator, the  Court authorized distribution to this trust	then no appearance 04/28/2015.
PTC	and set this status hearing for Filing of	04/26/2015.
Not.Cred.	the First Account.	As of this Examiner's
Notice of		new has been filed.
Hrg	_	
Aff.Mail		Need First Accou
Aff.Pub.		written status rep
Sp.Ntc.		Local Rule 7.5 wh
Pers.Serv.		matters set for sto
Conf.		verified status rep
Screen		filed no later thar
Letters		the hearing. Stat
Duties/Supp		comply with the
Objections		requirements. No
Video		hearing, together
Receipt		the Status Report
CI Report		on all necessary p
9202		
Order		
Aff. Posting		Reviewed by: L∨
Status Rpt	4	Reviewed on: 04/22/
UCCJEA	4	Updates:
Citation		Recommendation:
FTB Notice		File 13 - Eastwood

#### OMMENTS:

10/2015: Counsel eeded bee received and will be the final sts 30 days. If the urt days prior, e is necessary on

# s review nothing

unt or current oort pursuant to hich states in all atus hearing ports must be in 10 days before itus Reports must applicable code lotice of the status er with a copy of t shall be served parties.

/2015

John Bosco Berlese (Estate) Case No. 14CEPRO Marblestone, Ronald W. (of Redwood City for Executor Margaret J. Berlese) Status Hearing Re: Filing of the Inventory and Appraisal

	Status freating Re. Filling of the inventory t	
		NEEDS/PROBLEMS/COMMENTS:
	=	OFF CALENDAD
		OFF CALENDAR
		Final Inventory and Appraisal
Cont. from		filed 04/20/2015.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: LV
Status Rpt	<b>」</b>	<b>Reviewed on:</b> 04/23/2015
UCCJEA		Updates:
Citation	<b>」</b>	Recommendation:
FTB Notice		File 16 - Berlese

Aguilar, Ilda (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 3/17/15	NEEDS/PROBLEMS/ COMMENTS:
			ILDA AGUILAR, maternal grandmother, is petitioner.	
	ont. from 12091 0315, 031715 Aff.Sub.Wit.	14,	Please see petition for details.  Court Investigator Report filed on 12/2/14.	Continued from 3/17/15. Minute order states Mr. Garza is to file and properly serve
✓	Verified Inventory		Objection of father, Gabriel Garza, filed on 4/7/15.	written objections no later than 4/7/15. The
	PTC			court orders supervised visits for MR. Garza
	Not.Cred.			every other Saturday,
✓	Notice of Hrg			starting 3/21/15, from noon to 2 p.m. at the McDonalds on
✓	Aff.Mail	W/		McDonaids on Whitesbridge in
	Aff.Pub.			Kerman. If Mr. Garza is
	Sp.Ntc.			more than 15 minutes
✓	Pers.Serv.	W/		late for any visit, the guardian may leave
✓	Conf. Screen			the visit.
✓	Letters			Need proof of service showing the
✓	Duties/Supp			objections have been served on:
✓	Objections			a. Ilda Aguilar
	Video			(petitioner) b. Maricruz Aguilar
<del> </del>	Receipt CI Report			(mother)
Ě	9202			
1	Order			
╠	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/23/15
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Garza

## Montserat Patino (GUARD/E)

Case No. 14CEPR00953

Amador, Catherine A. (for Maria Guadalupe Valencia – Mother – Guardian – Petitioner)

Report of Sale and Petition for Order Confirming Sale of Real Property (Probate Code §§ 2540,10308)

		MARIA GUADALUPE VALENCIA, Mother	NEEDS/PROBLEMS/COMMENTS:
		and Guardian of the Estate, is Petitioner.	No. 10. 71
			Note: The original petition for
		I&A filed 3/16/15 indicates that the minor owns a 20% interest in real	guardianship of the estate estimated the minor's share at
		property valued at \$25,000.00 (total	approx. \$12,000.00 and the Order
	Aff.Sub.Wit.	value \$125,000.00).	to Deposit Money Into Blocked
_	Verified	γαίου φτ20,000.00).	Account filed 1/13/15 reflected that
	Inventory	Order of 2/22/15 authorized Petitioner to	amount. If the net amount to the
	PTC	sell the real property subject to court	minor will be different, a new Order
	Not.Cred.	confirmation.	to Deposit Money Into Blocked
-	<u> </u>	6.4	Account may be necessary.
*	Notice of	Sale price: \$129,990.00	Note: The Count will get a status
-	Hrg	Overbid: \$137,345.00	Note: The Court will set a status hearing for the filing of the Receipt
-	Aff.Mail	Appraisal: \$125,000.00 (total value)	for Blocked Account as follows:
~	Aff.Pub.	7 (ppraisai: \$120,000.00 (101ai vai00)	
	Sp.Ntc.	Property: 2874 West Lawson Street,	Tuesday, June 9, 2015
	Pers.Serv.	Caruthers, CA 93609	If filed, the status hearing may be
	Conf. Screen		taken off calendar.
~	<b>Letters</b> 1/13/15	Publication: Business Journal	Notes The estates to a set on a state with a
	Duties/Supp	D	Note: The status hearing originally set for 5/4/15 for the filing of the
	Objections	Buyer: Rosa Cruz Reyes, an unmarried woman	Inventory and Appraisal has been
	Video	Woman	taken off calendar, since the I&A
	Receipt	Broker: 6% or \$7,794.00 to Carmen	was filed 3/16/15.
	CI Report	Suikowsky of Guarantee Financial Real	
	9202	Estate	
>	Order		
~	Aff. Posting	Minor's share of proceeds to be	Reviewed by: skc
	Status Rpt	deposited into blocked account.	<b>Reviewed on:</b> 4/23/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 19 - Patino

2U Atty

Helon, Marvin T. (Court Appointed for Conservatee/Petitioner)

Petition for Allowance of Fees to Attorney for Conservatee Declaration of Marvin T.

Helon in Support of Petition (Probate Code §§ 1470, 1471)

Ag	e: 62		MARVIN T. HELON, Petitioner, was Court Appointed to represent the Conservatee on	NEEDS/PROBLEMS/COMMENTS:
			02/02/15.	<b>Note:</b> The Court discharged Mr. Helon as Counsel for the
			ABELINA ROCHA de GOMEZ, spouse, was	Conservatee, subject to
Со	nt. from		appointed Conservator of the Person on 02/25/15.	reappointment as necessary at the hearing in 02/25/15.
	Aff.Sub.Wit.			
✓	Verified		Petitioner requests fees in connection with his	
	Inventory		representation of the Conservatee for the Petition to Appoint Conservator.	
	PTC		Tellion to Appoint Conservator.	
	Not.Cred.		Petitioner asks that he be paid from	
✓	Notice of		conservatee's assets for 6.13 hours @ \$300/hr.	
	Hrg		for a total of \$1,809.00, plus a costs in the	
✓	Aff.Mail	w/	amount of \$435.00 (filing fees).	
	Aff.Pub.		Services are itemized by date and include	
	Sp.Ntc.		review of documents, visits with clients, and	
	Pers.Serv.		court appearances.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202	<u> </u>		
<b>✓</b>	Order			2
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 04/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
<u> </u>	FTB Notice			File 20 – Molina

- Atty LeVan, Nancy J. (for Petitioner Rodolfo Estrada, Sr.)
  Atty Walters, Jennifer (court appointed for conservatee)
- Atty Kruthers, Heather (for Temporary Conservator/Public Guardian)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Con	t. from 021015,	
0317	,	
	Aff.Sub.Wit.	
<b>√</b>	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of	
	Hrg	
<b>√</b>	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
<b>√</b>	Pers.Serv.	W/
1	Conf.	
Ţ	Screen	
✓	Letters	
<b>√</b>	Duties/Supp	
	Objections	
1	Video	
Ĺ	Receipt	
<b>√</b>	CI Report	
	9202	
<b>√</b>	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
✓	Citation	
	FTB Notice	

TEMPORARY EXPIRES 4/28/15 (Public Guardian is Temporary Conservator)

**RUDOLFO ESTRADA**, **SR.**, father, is petitioner.

Please see petition for details.

Capacity Declaration filed.

Court Investigator Report filed on 2/4/15

#### **NEEDS/PROBLEMS/COMMENTS:**

Court Investigator advised rights on 2/4/15.

continued from 3/17/15. Minute Order states the court finds good cause to appoint the Public Guardian as Temporary Conservator if the person. The Court advises that the Public Guardian will set the rules and directs that the Conservatee's documents such as mail be turned over to the Public Guardian. The Public Guardian will Report back to the Court as to visitation, capacity, and with a determination as to whether or not the Conservatorship should continue.

1. Capacity Declaration filed on 3/16/15 is incomplete. #1 does not list the name of the physician (it lists Valley Health Team); #4a does not list the date the physician last saw the conservatee; and it was completed by a Physician's Assistant. The Capacity Declaration must be completed by a California licensed physician or psychologist acting within the scope of their licensure. A copy of the same Capacity Declaration was filed on 3/16/15 with the signature of Christiane George D.O. however she did not initial at #7 and the document still does not state the date the conservatee was last seen.

Reviewed by: KT
<b>Reviewed on:</b> 4/23/15
Updates:
Recommendation:
File 21A - Estrada

21B Rodolfo Estrada, Jr (CONS/P) Case No. 14CEPR01179

Atty LeVan, Nancy J. (for Rodolfo Estrada, Sr.)

Atty Walters, Jennifer (court appointed for conservatee)

Atty Kruthers, Heather (for Temporary Conservator/Public Guardian)

Probate Status Hearing Re Report from Public Guardian

	PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
	temporary Conservator by minute order dated 3/17/15.	
Cont. from	Minute order dated 3/17/15 states the	
Aff.Sub.Wit.	Public Guardian will Report back to the	
	Court as to visitation, capacity, and	
Verified	with a determination as to whether or	
Inventory	not the Conservatorship should continue.	
PTC Not Creed	=	
Not.Cred.	Status Report of the Public Guardian	
Notice of Hrg	regarding the need for a	
Aff.Mail	conservatorship was filed on 4/16/15 states the matter was assigned to	
Aff.Pub.	Deputy Public Guardian Stacy Mauro.	
Sp.Ntc.	Based on her information the Public	
Pers.Serv.	Guardian recommends that the	
Conf.	conservatorship be <b>dismissed</b> .	
Screen	Declaration of Stacy Mauro attached to	
Letters	the status report states it is her strong	
Duties/Supp	belief that Mr. Estrada has the capacity to make his own decisions. After	
Objections	reviewing medical records and	
Video	speaking with Mr. Estrada's family, PG	
Receipt	Mauro believes he has a history of	
CI Report	making very poor choices; however, PG	
9202	Mauro believes this is not due to a lack of capacity, but simply poor decision	
Order	making. He appears to be receiving	
Aff. Posting	proper care and is regularly visiting his	Reviewed by: KT
Status Rpt	girlfriend and children.	Reviewed on: 4/23/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 21B - Estrada

Atty Bandala, Idalia (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details	NEEDS/PROBLEMS/
			COMMENTS:
			Continued from 3-28-15
			1. Petitioner's Declaration
	Aff.Sub.Wit.		filed 3-11-15 states Mr.
<b>&gt;</b>	Verified		Bandala was served
	Inventory		by registered mail. No
	PTC		return receipt signed
	Not.Cred.		by Mr. Bandala is provided. Probate
<b>&gt;</b>	Notice of	=	Code §1511 requires
	Hrg		personal service.
>	Aff.Mail		Possonia
	Aff.Pub.		2. Petitioner's Declaration
	Sp.Ntc.		filed 3-11-15 states the
		<del></del>	father of Efren, Mia, Kiara, and Nathan is
<b>&gt;</b>	Conf.		deceased and the
	Screen		paternal grandparents'
>	Letters		whereabouts are
>	Duties/Supp		unknown. If diligence
	Objections		is not found, need
	Video		service on paternal grandparents pursuant
	Receipt		to Probate Code
>	CI Report		§1511.
>	Clearances		· ·
>	Order		If diligence is not found, need proof of
			service on Maternal
			Grandparents and
			paternal grandfather
			of Yajayra pursuant to
			Probate Code §1511.
	Aff. Posting		Reviewed by: skc
~	Status Rpt	<b>–</b>	Reviewed on: 4-23-15
_	UCCJEA	<b>-</b>	Updates:
	Citation	-	Recommendation:
	FTB Notice		File 22 – Bandala, Sandoval, Sanchez
			Sundoval, Sundhez

# Cierra Rayann Jurado (GUARD/P) Case No. 15CEPR00153

Petitioner Hinojosa, Eva Antonia (pro per – maternal great-aunt)

Petition for Appointment of Guardianship of the Person (Prob. C. 1510)

Δ.	e: 1	NO TEMPORARY IN PLACE;	NEEDS/PROBLEMS/COMMENTS:
^9	C. 1	TEMPORARY DENIED ON 03/02/15 DUE TO	NEEDS/TROBLEMS/COMMENTS.
		NO APPEARANCES AT HEARING	Need proof of service by mail
		- NO ALLEARANCES ALLEARING	at least 15 days before the
		<b>EVA ANTONIA HINOJOSA</b> , maternal great-	hearing of Notice of Hearing
		aunt, is Petitioner.	with a copy of the Petition for
Со	nt. from		Appointment of Guardian of
	Aff.Sub.Wit.	Father: MANUEL JURADO – personally	the Person <u>or</u> Consent &
✓	Verified	served on 03/02/15	Waiver of Notice <u>or</u>
	Inventory	<b>1</b>	Declaration of Due Diligence
	PTC	Mother: ALESHA FLORES – Consent & Waiver	for:
	Not.Cred.	of Notice filed 03/03/15	a. Manuel Jurado, Sr.
<b>✓</b>	Notice of	Paternal grandfather: MANUEL JURADO, SR.	(paternal grandfather) b. Elida Molina (paternal
	Hrg	Paternal grandmother: ELIDA MOLINA	grandmother)
	Aff.Mail X		c. Danny Flores (maternal
	Aff.Pub.	Maternal grandfather: DANNY FLORES	grandfather) `
-	Sp.Ntc.	Maternal grandmother: DONNA ALCANTAR	d. Alicia Jurado (sibling)
1	Pers.Serv. w/	- Consent & Waiver of Notice filed 03/03/15	e. Victoria Jurado (sibling)
Ě		<b>-</b>	f. Elizabeth Jurado (sibling)
*	Conf.	Siblings: ALICIA JURADO (26), VICTORIA	g. Manuel Jurado (sibling)
<b>√</b>	Screen Letters	JURADO (24), ELIZABETH JURADO (20), MANUEL JURADO (17), MORGAN	
<u>*</u>		GONZALEZ (7), ROSALYN (3)	
Ě	Duties/Supp	=	
	Objections	Petitioner states that she has raised Cierra	
	Video	since birth and that the parents agree that	
./	Receipt	she raise Cierra.	
<u> </u>	CI Report	<u> </u>	
	9202	Court Investigator Samantha Henson filed a	
_	Order	report on 04/21/15.	
	Aff. Posting	  -	Reviewed by: JF
	Status Rpt		<b>Reviewed on:</b> 04/23/15
<b>✓</b>	UCCJEA	1	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 24 - Jurado

## 27 Areli Anahi Gomez (GUARD/P)

Case No. 15CEPR00345

Atty Martinez, Rosalba (Pro Per – Maternal Grandmother)

Atty Martinez, Samuel (Pro Per – Maternal Step-Grandfather)

Petition for Appointment of Temporary Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 041415  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of XHrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt	See petition for details.	Minute Order 4/14/15: Examiner Notes handed in open court. The parents must be properly noticed. Petition granted, cont. to 4/28/15.  As of 4/23/15, the following issue remains:  1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Alvaro Gomez Martinez (Father) - Liliana Martinez Mendieta (Mother)
CI Report		
9202 V Order		
Oldei		Parisus d hurde
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4/23/15
OCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 27 - Gomez

Petitioner

Palms, Melva (Pro Per – Non-relative – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details.	_	
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	X	See petition for details.	NE 1.	EDS/PROBLEMS/COMMENTS:  Need Notice of Hearing. Need proof of personal service of Notice of Hearing at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Thurman Ligons (Father) - Laquandra Kinchen Ligons (Mother)
	Sp.Ntc.				
	Pers.Serv.	Х			
~	Conf. Screen				
<b>Y</b>	Letters				
_	Duties/Supp				
	Objections Video				
	Receipt				
	CI Report				
	9202				
~	Order				
	Aff. Posting				viewed by: skc
	Status Rpt				viewed on: 4/23/15
	UCCJEA				dates:
	Citation				commendation:
	FTB Notice			File	e 28 - Ligons